

LOCATION:

Jim Ward Community Center
 301 NW 46th Avenue
 Plantation, FL 33317

2018 – 2019 Event Schedule

DAY	TIME	EVENT AND DESCRIPTION
Sept 8, 2018	9:30 am – 12:00 pm	Stock Study (CASA) – Introduction, Personal Finance “LIVE” Computer-Assisted Stock Analysis (CASA) using Stock Selection Guide (SSG) for featured company in BI magazine. Cost: \$60.00 for eight (8) sessions or pay \$10 for each session. Register at the door or online https://casa18.eventbrite.com or call 1-888-901-0154.
Sept. 8, 2018	12:30 pm – 2:30 pm	Director Meeting – Monthly Board Meeting of chapter volunteers. All BI Members are invited to participate. Free to attend - no registration required.
Oct. 13, 2018	9:30 am – 12:00 pm	Stock Study (CASA) – Same description and cost as above for featured company in BI magazine. Cost: \$10 . Register at the door or online https://casa18.eventbrite.com or call 1-888-901-0154.
Oct. 13, 2018	12:30 pm – 2:30 pm	Director Meeting – Monthly Board Meeting of chapter volunteers. All BI Members are invited to participate. Free to attend - no registration required.
Nov. 10, 2018	9:30 am – 12:00 pm	Stock Study (CASA) – Same description and cost as above for featured company in BI magazine. Cost: \$10 . Register at the door or online https://casa18.eventbrite.com or call 1-888-901-0154
Nov. 10, 2018	12:30 pm – 2:30 pm	Director Meeting – Monthly Board Meeting of chapter volunteers. All BI Members are invited to participate. Free to attend - no registration required.
Dec. 8, 2018	9:30 am – 12:00 pm	Stock Study (CASA) – Same description and cost as above for featured company in BI magazine. Cost: \$10 . Register at the door or online https://casa18.eventbrite.com or call 1-888-901-0154
Dec. 8, 2018	12:30 pm – 2:30 pm	Director Meeting – Monthly Board Meeting of chapter volunteers. All BI Members are invited to participate. Free to attend - no registration required.
Jan. 1, 2019	–	Portfolio Competition Opens – Accepting club portfolios for professional review and evaluation starting January 1 st , 2019 and ending Feb. 2 nd , 2019. Club registration of \$30 entitles club to one free admission to Club Portfolio Competition Review and Evaluation Seminar and one handout. For submission details and registration, visit https://contest19.eventbrite.com or call 1-888-901-0154
Jan. 12, 2019	9:30 am – 12:00 pm	Stock Study (CASA) – Same description and cost as above for featured company in BI magazine. Cost: \$10 . Register at the door or online https://casa18.eventbrite.com or call 1-888-901-0154
Jan. 12, 2019	12:30 pm – 2:30 pm	Director Meeting – Monthly Board Meeting of chapter volunteers. All BI Members are invited to participate. Free to attend - no registration required.
Feb. 2, 2019	-	Portfolio Competition Ends – All registration and submission requirements must be completed for acceptance in the competition. For submission details and registration, visit https://contest19.eventbrite.com or call 1-888-901-0154
Feb. 9, 2019	9:30 am – 12:00 pm	Stock Study (CASA) – Same description and cost as above for featured company in BI magazine. Cost: \$10 . Register at the door or online https://casa18.eventbrite.com or call 1-888-901-0154
Feb. 9, 2019	12:30 pm – 2:30 pm	Director Meeting – Monthly Board Meeting of chapter volunteers. All BI Members are invited to participate. Free to attend - no registration required.

Mar. 2, 2019	9:30 am – 12:00 pm	Portfolio Competition Review and Evaluation Seminar – A profitable investor experience for <i>ALL</i> attending. Professional review and evaluation of competition entries by financial professional, Phil J. Keating, CFA. Increase <u>your portfolio value</u> from tips shared in the seminar. You Must Register Early to Receive Handout. Cost: \$20 . Register at https://review19.eventbrite.com or call 1-888-901-0154
Mar. 9, 2019	9:30 am – 12:00 pm	Stock Study (CASA) – Same description and cost as above for featured company in BI magazine Cost: \$10 . Register at the door or online https://casa18.eventbrite.com
Mar. 9, 2019	12:30 pm – 2:30 pm	Director Meeting – Monthly Board Meeting of chapter volunteers. All BI Members are invited to participate. Free to attend - no registration required.
Mar. 30, 2019	8:30 am – 3:30 pm	Annual Investor Education Day *** Online registration guarantees handout *** Register at the door or at https://ed19.eventbrite.com or call 1-888-901-0154
April 13, 2019	9:30 am – 12:00 pm	Stock Study (CASA) – Same description and cost as above for featured company in BI magazine Cost: \$10 . Register at the door or online https://casa18.eventbrite.com
April 13, 2019	12:30 pm – 2:30 pm	Director Meeting – Monthly Board Meeting of chapter volunteers. All BI Members are invited to participate. Free to attend - no registration required.
May 11, 2019	9:30 am – 12:00 pm	Planning Meeting – Join “Planning for events in FY 2019-2020” with chapter volunteers. All BI members are invited to attend this free planning event.

FALL/WINTER 2018 – 2019



Southeast Florida Chapter
C/O 416 East Acre Drive
Plantation, FL 33317

