

2017 Summer Newsletter

President's Tanya's Message



Congratulations and Happy Anniversary to each North Carolina BetterInvesting Club recently receiving recognition certificates. These clubs and their members achieved a total of 350 years of dedication to building WEALTH through the educational resources and support of Better Investing. Special recognition goes to the **Security Investment Club** for completing 55 years of investing.

Having just returned from the BetterInvesting National Conference (BINC) 2017 as a 2nd year attendee of the conference, I encourage all club members to attend BINC 2018 if you have not had the experience. You may want to consider attending BINC 2018 in place of one of your regular meetings or annual meeting. [BINC 2018](#) will take place in Orlando, Florida. This event offers a great opportunity for members to expand their knowledge with three full days of educational classes with a variety of presenters up close and personal, along with online tool demonstrations, corporate representation and other peer investor engagement with others from around the country.

[Your North Carolina Chapter](#) continues to be available to you to assist and offer support to your club. As a BI member you are a member of the North Carolina Chapter. Meetings are open for you to attend physically or by GTM to insure that all interested persons are accommodated. The Chapter is seeking volunteers who have an interest in creating and maintaining a Social media presence on FB, Twitter, Instagram, etc.

Speaking of Volunteers—The NC BetterInvesting Chapter volunteers know the rewards of volunteer work. We would love to have you join us as a volunteer. Instructors, writers, helpers are all welcome. Be sure to check your upcoming emails for Chapter meeting dates and details. Plan to join us in person or online at the next meeting.

Tanya Robinson-Caldwell

NC Chapter President

Jane Chatterjee's report from BINC 2017 Cincinnati, Ohio

Tanya Robinson-Caldwell and I recently returned from the 2017 BI National Convention in Cincinnati. We had a really good time, attended excellent educational sessions and caught up with friends from past BINC's.

The convention was held at the beautifully restored Netherlands Plaza Hilton Hotel, featuring spectacular Art Deco work, in downtown Cincinnati. I drove to Cincinnati, which was some distance, but much of it through the North Carolina and West Virginia mountains, followed by about a 100 mile drive along the scenic Ohio river.



Tanya and Jane
at BINC 2017

A number of BI members from NC Chapter attended, not to mention Volunteers and Members from across our SE Region. We were all able to gather on several occasions, and share experiences. Mealtimes also provided time to get to know attendees from across the country.

We had a valuable full day of Volunteer Training on Thursday the day before the event began. This included a 'Polishing Presentation Skills' workshop for a chosen group of volunteers from across the country.

We give a shout out to our SE Region Manager, Deane Jaeger, for being in charge of audio-visuals & technology for the conference. I can't even imagine...

The Conference program was run in tracks, from beginner to advanced, featuring favorite speakers such as Doug Gerlach, Mark Robertson, Avi Horwitz, Ken Kavula, Cy Lynch & Deane Jaeger.

Saturday was an Open Day for the public, with introductory presentations, and Keynote speaker, Chuck Carlson, speaking about Dividend Investing. Corporate Expo featured BetterInvesting long term sponsors.

On Saturday evening the 2017 Awards were announced at dinner.

George Nicholson Award — BI veterans, Peggy Schmeltz and Ken Kavula
Ken Janke Award — Betty Sinnock, of Beardstown Ladies fame

Several awards were received by South East Region Volunteers from the Space Coast Chapter.

Dick Dwyer Award —Joan Fosdick
Tom O’Hara Award — Ken Peters

Next year’s BINC will be in Orlando, May 17-21, 2018. Florida Chapters, especially Space Coast, are already helping with organization. You can register now - and of course, get the deepest discount. Watch for emails from BI and check the BetterInvesting.org website.

Best Wishes & Better Investing,

Jane Chatterjee

BI SE Region Asst. Manager and NC Chapter Past President

SAVE the DATE

Saturday, August 26, 2017

NC Chapter’s Annual Meeting and Elections are scheduled for. Kathleen Clay branch Library, Greensboro, NC beginning 9:30AM.



North Carolina BetterInvesting Chapter meetings are the 3rd Tuesday of each month.

Attend in person or by Go to Meeting. Locations will be announced.

Point your browser to the [North Carolina Chapter website](#) to learn more about your chapter and how you can participate in Chapter activities.

- The Visit-A-Club program: providing individuals an opportunity to visit an investment club that welcomes guests. Visit the BI website for all the details.
- Model Club: Meeting 1st Tuesday of the month location may vary or GTM
- Club Visits: Contact the Chapter President or contacts included in this edition and on the chapter’s website

North Carolina Chapter Club Anniversaries

BetterInvesting (BI) has presented established clubs across the country with Achievement Certificates commemorating their 5-year anniversaries.

Congratulations to the North Carolina Chapter clubs celebrating 2017 anniversaries in the following categories.



Club Name

City

SECURITY INVESTMENT CLUB

CHARLOTTE



OTEEN INV CLUB UNLIMITED

WEAVERVILLE



**GREATER STATESVILLE STOCK CLUB
PIEDMONT INVESTMENT CLUB
PPP INVESTMENT CLUB
NCSU RETIREES INVESTMENT CLUB**

**STATESVILLE
CONOVER
HIGH POINT
RALEIGH**



**BLACK WOMEN FINANCIAL IC-BWFIC
VOICES OF TRIUMPH
MOUNTAIN LAUREL INV CLUB
WOMEN INVESTING WISELY
LEXINGTON GOLD DIGGERS IC
RAINBOWS END**

**DURHAM
HIGH POINT
BREVARD
PITTSBORO
LEXINGTON
CHARLOTTE**



MOORE MONEY

WEST END



Schedule of Upcoming BetterInvesting Online Events

BetterInvesting members have the opportunity to expand their learning through the use of online classes. Many webinars are offered at no charge for members, others may charge a modest fee.

Please join us for the following webinars. Register early, as each webinar is limited to 1000 attendees.

For details of each online event point your browser to

<http://courses.betterinvesting.org/bi/learningEvents.aspx>

And click "Details" for description and cost of each event.

<u>Using Quarterly Data to Enhance Your Stock Analysis - A Closer Look OnDemand</u>		9/30/17
<u>Warnings and Red Flags Not on the SSG OnDemand</u>		9/30/17
<u>Estimating EPS Using the Preferred Procedure OnDemand</u>		9/30/17
<u>Sectors and Your Portfolio OnDemand</u>		9/30/17
<u>Adding Judgment to Your SSG Series OnDemand</u>	OnDemand Webinar	9/30/17
<u>The Art of Judgment OnDemand</u>		9/30/17
<u>Introduction to the Stock Selection Guide (SSG) Series OnDemand</u>	OnDemand Webinar	9/30/17

You may also view previously recorded webinars by clicking on the link shown below the schedule listing.



Directors

Tanya Robinson-Caldwell—President
Dan Perlman—Vice President
Kathy Dougherty—Secretary
Ronald Cox—Assistant Secretary
Terry Gilbert—Treasurer
Warren Leggett—Assistant Treasurer

Jane Chatterjee
Susan Jordan
Ann Rollins
Saundra Scales
Louise Sechler
Will Sechler

Associate Directors:

David DeBruhl
Brenda Jones

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