

Dream Stock Portfolio Contest 2018-19

Entries must be postmarked by July 20, 2018

Northwest Buckeye Chapter of Better Investing

Rules

1. Dream Portfolios may be submitted by clubs or individuals who are members of BetterInvesting. BI Members not in the NW Buckeye chapter must be a member of a NW Buckeye club. A member entry may include a student entering grades 7-12.
2. Each Dream Portfolio must be worth a total of \$100,000.
3. Each Dream Portfolio must include a minimum of three and a maximum of five different stocks with no single stock comprising more than 50% of the total investment.
4. Entries must be submitted on the form below. (Form may be copied.)
5. Entries must be postmarked by Friday, July 20, 2018.
6. A maximum of one portfolio entry will be accepted from each club or from any member.
7. The contest will proceed if a minimum of 10 entries are received.
8. Portfolio valuations begin with closing prices on Friday, July 27, 2018, and end with closing prices Friday, May 31, 2019.
9. The number of shares initially included or resulting from a split or spin-off will be rounded to the nearest hundredth of a share.
10. Winning Dream Portfolios will be based solely on stock price appreciation, including splits and spin-offs. Dividends will not be included in portfolio totals.
11. The club submitting the winning portfolio will receive \$100, second place will receive \$50, third will receive \$25. The winning individual portfolio will receive \$50, second place will receive \$25, third will receive \$15.
12. The winning clubs and individuals must be members of the Northwest Buckeye Chapter throughout the contest period, July 20, 2018 – May 31, 2019.
13. Entries must be mailed to Charles Bard, 1415 Wilderness Drive, Maumee, OH 43537-2620.
14. Contest entrants will have access to a list of all stocks submitted by participants as well as monthly portfolio updates.

Northwest Buckeye Chapter 2018-19 Dream Stock Portfolio Contest

Select one of the following:

1. This entry is from a **BI Club** Name _____
OR Club Contact _____
2. This entry is from a **BI Individual** Name _____
Address _____ City/State _____ Zip _____
Phone _____ email _____

Stock Name	Ticker	Dollar Amount Allocated
1. _____	_____	_____
2. _____	_____	_____
3. _____	_____	_____
4. _____	_____	_____
5. _____	_____	_____
Total Invested		\$ 100,000